

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: TALEN ENERGY SUPPLY, LLC, <i>et al.</i>¹ Debtors.	§ § § § § § §	Chapter 11 Case No. 22-90054 (MI) (Jointly Administered)
--	---------------------------------	---

WITNESS AND EXHIBIT LIST

The Official Committee of Unsecured Creditors (the “Committee”) hereby submits the following *Witness and Exhibit List* (the “Witness and Exhibit List”) with respect to the hearing scheduled on December 15, 2022 at 9:00 am. (CT), in the above-captioned bankruptcy cases (the “Cases”), pending before the Honorable Marvin Isgur, United States Bankruptcy Judge, Courtroom 404, 515 Rusk, Houston, Texas 77002.

WITNESS LIST

The Committee may call the following witnesses:

1. Andrew Scruton (FTI);
2. Michael D. Warner, solely in his capacity as proposed GUC Trustee;
3. Any witness listed, offered, or called by any other party; and
4. Any witness required for rebuttal or impeachment.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/talenenergy>. The Debtors’ primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380.

EXHIBIT LIST

Exhibit No.	Description	Offered	Objection	Admitted	Disposition After Hearing
1.	Declaration of Andrew Scruton in Support of GUC Settlement Allocation in Connection with Joint Chapter 11 Plan of Talen Energy Supply, LLC and Its Affiliated Debtors, dated December 13, 2022				
2.	Any exhibits listed, designated, or offered by any other party				
3.	Any exhibits necessary for rebuttal				
4.	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases and related adversary proceedings				

The Committee reserves the right to modify, amend or supplement this Witness and Exhibit List at any time. The Committee reserves the right to ask the Court to take judicial notice of pleadings, orders, transcripts and/or documents filed in or in connection with these Cases, to offer rebuttal exhibits, and to supplement or amend this Witness and Exhibit List at any time prior to the December 15, 2022 hearing. Designation of any exhibit above does not waive any objections the Committee may have to any exhibit listed on any other party's exhibit list.

Dated: December 13, 2022

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Michael D. Warner
Michael D. Warner (TX Bar No. 00792304)
440 Louisiana Street, Suite 900
Houston, TX 77002
Telephone: 713-691-9385
Facsimile: 713-691-9407
Email: mwarner@pszjlaw.com

- and -

MILBANK LLP

Dennis F. Dunne (*admitted pro hac vice*)
Evan R. Fleck (*admitted pro hac vice*)
Matthew L. Brod (*admitted pro hac vice*)
Atara Miller (*admitted pro hac vice*)
Alexander B. Lees (*admitted pro hac vice*)
55 Hudson Yards
New York, NY 10001
Telephone: 212-530-5000
Facsimile: 212-530-5219
Email: ddunne@milbank.com
efleck@milbank.com
mbrod@milbank.com
amiller@milbank.com
alees@milbank.com

Alex G. Romain (*admitted pro hac vice*)
2029 Century Park East
Los Angeles, CA 90067
Telephone: 424-386-4000
Facsimile: 213-629-5063
Email: aomain@milbank.com

Counsel to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I hereby certify that on this 13th day of December, 2022, a true and correct copy of the above and foregoing has been served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

/s/ Michael D. Warner
Michael D. Warner